

July 05, 2024

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Sub: Compliance Certificate under Regulation 74(5) of SEBI (Depositories and Participant) Regulations, 2018 for the quarter ended June 30, 2024

Dear Sir,

We are enclosing herewith a certificate dated July 02, 2024, issued by Skyline Financial Services Private Limited, Registrar and Transfer Agent of the Company, confirming compliance under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2024.

This is for your kind information and record please.

Thanking you,

Sincerely yours,
for **Panacea Biotec Limited**

Vinod Goel
Group CFO and Head Legal
& Company Secretary

Dated: July 02, 2024

Ref: SFSPL/RTA/ June/2024

To,
The Company Secretary
PANACEA BIOTEC LIMITED
B-1 EXTN A-27 MOHAN CO-OPERATIVE
INDUSTRIAL ESTAT MATHURA ROAD BADARPUR
NEW DELHI 110044

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **30th June, 2024**, w.r.t. No physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, " **PANACEA BIOTEC LIMITED** " **CIN: L33117PB1984PLC022350.**

This is for you information and records.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma

Authorised Signatory

